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August 29, 2008

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John R. Wellschlager, Esq.
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Re: OM Financial Life Insurance Company v. Heritage Wealth
Management, Inc. et al.

Dear John:

This follows up our initial telephone conversation after you entered your appearance and responds to your letters of August 11 and 27, 2008 concerning discovery and the second mediation conference. I left you a voice mail yesterday when I called to discuss this, but have not yet heard back.

[REDACTED]

[REDACTED]

Mr. Schrenker has also authorized us to advise you that we intend to move to withdraw our appearance as counsel in the case. Mr. Schenker states that because of the closing of his business, Heritage Wealth Management, Inc., his health, and other reasons, he has limited resources and wishes us to discontinue our work on the case.

[REDACTED]

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Eph. 2

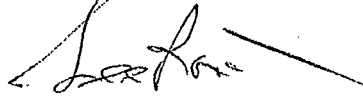
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[REDACTED] If not, he says that after our withdrawal, you may deal with him directly.

Lastly, it is our intention to copy Magistrate Judge Gessner on the motion to withdraw that we intend to file next week. The purpose will be to inform her of the changed circumstances since our last settlement conference, and to advise the Court of what this firm has been instructed by our clients to do, in the event that changes how the Court wishes to proceed. If you have any questions, please call.

Thank you for your kind attention to this matter.

Very truly yours,



Lee B. Rauch

Enclosures

cc: Marc Schrenker (w/o encl.)
Heritage Wealth Management, Inc. (w/o encl.)
A. Lee Lundy, Jr., Esq. (w/o encl.)